

Budget and Financial Planning Timeline (School Year 2024-25)

August	RBM – 2023/24 Preliminary surplus recommendations presented
September	BCM – 2023/24 Financial Statements presentation with FSD&A BCM – 2023/24 Surplus recommendations presented BCM – 2023/24 Executive Compensation Report BCM – 2024/25 Multi Year Financial Plan
September	RBM – 2023/24 Financial Statements approved RBM – 2023/24 Surplus allocations approved RBM – 2023/24 Executive Compensation Report approved RBM – 2024/25 Multi Year Financial Plan approved
September	IDMP – 2024/25 1701 Student Data Collection (confirms preliminary enrolment estimates and Operating Grant amount) BCM – 2025/26 Budget and Financial Planning timeline provided
October	BCM – 2024/25 Enrolment Update per 1701 Data Collection
November	BCM – 2024/25 Quarterly Financial Report (Q1) presented
November	IDMP – Budget Literacy Sessions IDMP - 2025/26 Budget Discussions begin, and future priorities determined <ul style="list-style-type: none"> • <i>Learning Services/Other departments to create list of future priorities if resources were available – would be for discussions in March once actual resource levels were confirmed – Mark and Super could look to the list to determine if anything should be added to the prelim budget)</i>
December	BCM – SOFI Report (Statement of Financial Information) presented
December	RBM – SOFI Report approved
January	IDMP – 2025/26 Three Year Enrolment Projections compiled IDMP – 2024/25 Amended Annual Budget finalized
January	SDCM – 2024/25 Operating Grant confirmation provided
February	SDCM – 2024/25 Amended Annual Budget (Q2 report) presented SDCM – 2025/26 Ministry 3 Year Enrolment projections presented

February	<p>IDMP – 2025/26 Community Engagement process begins (Community Survey)</p> <p>IDMP - 2025/26 Preliminary Annual Budget complied</p> <p>IDMP - 2025/26 High Level budget discussions with SD68 Partner Groups and the Indigenous Education Council (IEC)</p>
February	<p>RBM – 2024/25 Annual Amended Budget (Q2 report) approved</p>
March	<p>RBM – 2025/26 Community engagement process concludes, feedback reviewed</p>
March	<p>IDMP – 2025/26 Preliminary Annual Budget compilation continues</p>
April	<p>SDCM - 2025/26 Proposed Annual Budget (High-level summary)</p>
April	<p>RBM – 2025/26 Budget discussions (Re: high-level summary and partner group presentations)</p>
May	<p>SSDCM - 2025/26 Proposed Preliminary Annual Budget presented. <i>(First Wednesday)</i></p>
May	<p>SDCM – 2025/26 Budget deliberations</p> <p>SDCM – 2024/25 Quarterly Financial Report (Q3) presented.</p>
May	<p>SSDCM – 2025/26 Budget deliberations continue. <i>(Third Wednesday)</i></p>
May	<p>RBM - 2025/26 Preliminary Annual Budget is finalized and approved, <i>or forwarded to June Business for further discussion and to Regular Board for approval</i></p>
May	<p>IDMP – 2025/26 Multi-Year Financial Plan is complied</p>
June	<p>BCM – 2025/26 Annual Budget discussions (if not approved in May)</p> <p>BCM – 2025/26 Multi Year Financial Plan presented</p>
June	<p>RBM – 2025/26 Preliminary Annual Budget approved (if not approved in May)</p> <p>RBM – 2025/26 Multi Year Financial Plan approved, or moved to September BCM</p>
July	<p>IDMP – 2024/25 Financial Year-end process to prepare Financial Statements, FSD&A and Accumulated Operating Surplus Summary, and oversee the KPMG Internal Audit</p>